

The background of the slide is a dramatic landscape photograph. It shows a vast, hazy mountain range under a sky filled with soft, golden light, suggesting a sunrise or sunset. In the foreground, a person is silhouetted against the light, standing on a dark, rocky peak. The overall mood is one of vastness and achievement.

evortex
evortex fabrinoology limited

大統新創股份有限公司
Investors Meeting
September 2018

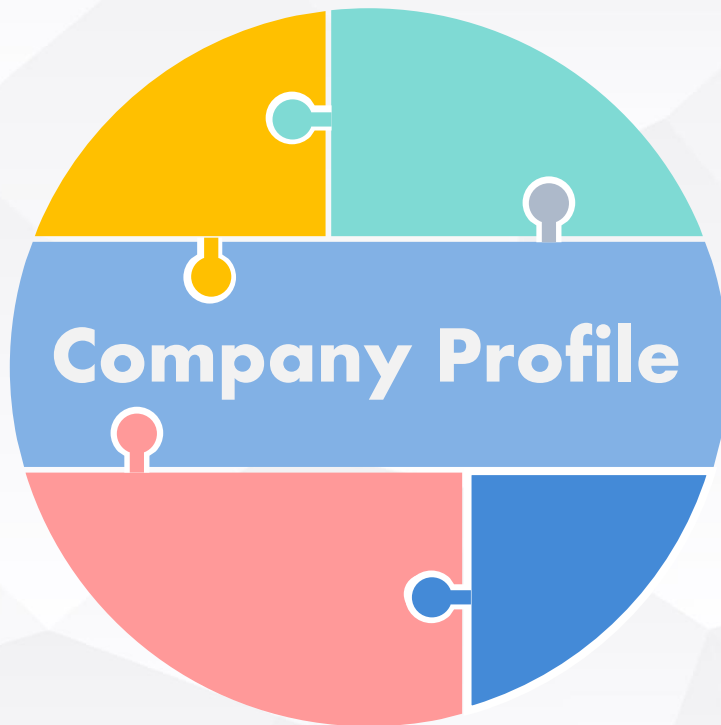
基本資料

Founded

1986

Stock Listed

1999



Employees

- Taipei Sales Office: 30
- Mill: 240

Mill Location

Taoyuan City

1990-2000

Fabric Sales Dept.
for ready-to-wear in 1996

Warp Knitting
(tricot) mill in 1997

1986-1990

Established as a **dye house**
in 1988

2000-2010

Direct sales to
Italy & UK (soccer teams) in 2002

Oeko-Tex® certified since 2007

Started **developing fabrics**
with outdoor brands since 2009

ISO 9001 certified since 2009

2010-2017

bluesign® system partner

ISO 14064-1 certified

ZDHC testing

Higg Index Facility Module Completion

RWS certification

since 2014



since 2015



since 2016 **ZDHC**



since 2016



since 2017



產能

- Production volume: 2.5 million meters per month (dyeing & finishing)
- Knitting 250,000 meters per month
- Coating 100,000 meters per month

Top 10

Awarded Fabrics

Many of Evertex's fabric collections have also received outstanding awards at various trade shows. (ISPO & Performance Days)



客戶群



Some of our European Customers:

- ❖ ARC'TERYX
- ❖ 7 MESH
- ❖ Peak Performance
- ❖ Rab
- ❖ Millet
- ❖ KUHL
- ❖ Errea
- ❖ Norrona
- ❖ KJUS
- ❖ Jack Wolfskin
- ❖ Asics
- ❖ RedFox

財務績效

新台幣仟元	Y2016	Y2017	2018		
			Q1	Q2	H1
營收淨額	685,778	701,061	171,997	197,696	369,693
年成長率	-10.0%	2.2%	-4.3%	5.6%	0.8%
營業毛利	154,694	150,354	37,572	38,185	75,757
毛利率%	22.6%	21.4%	21.8%	19.3%	20.5%
營業費用	102,487	112,926	27,836	29,706	57,542
年成長率	5.2%	10.2%	-9.5%	-0.7%	-3.1%
營業淨利	52,207	39,408	9,698	8,479	18,177
營業淨利率%	7.6%	5.6%	5.6%	4.3%	4.9%
業外收支	4,325	9,693	175	1,315	1,490
稅後淨利	46,956	41,834	8,090	7,413	15,503
每股盈餘(元)	0.55	0.49	0.09	0.09	0.18

銷售分類

	新台幣仟元	Y2016	Y2017	2018 H1
染整業務	營收淨額	380,959	381,463	187,426
	毛利率	12.9%	12.9%	13.5%
	佔合計銷售比率%	55.6%	54.4%	50.7%
布疋銷售	營收淨額	304,819	319,598	177,488
	毛利率	34.6%	31.7%	26.0%
	佔合計銷售比率%	44.4%	45.6%	48.0%
太陽能	營收淨額	-	-	4,778
	毛利率	-	-	72.0%
	佔合計銷售比率%	-	-	1.3%
銷售合計		685,778	701,061	369,693

財務指標

新台幣仟元	Y2016	Y2017	2018	
			Q1 End	Q 2 End
現金部位	343,743	283,586	291,521	317,713
應收帳款	156,948	159,931	136,486	144,380
平均收款(日)	83	83	79	71
存貨	133,488	128,572	132,532	126,009
平均週轉(日)	106	87	89	78
應付帳款	61,616	82,552	63,693	81,984
平均付款(日)	37	48	50	51



第一期：1500KW於2017/12/29併聯發電
第二期：500KW於2018/08/28併聯發電

桃園市長鄭文燦蒞臨致詞



推廣中心啟用剪綵典禮

媒體聯訪



大統董事長、總經理與桃園市長鄭文燦、鄭寶清立委、工業局、能源局長官合影

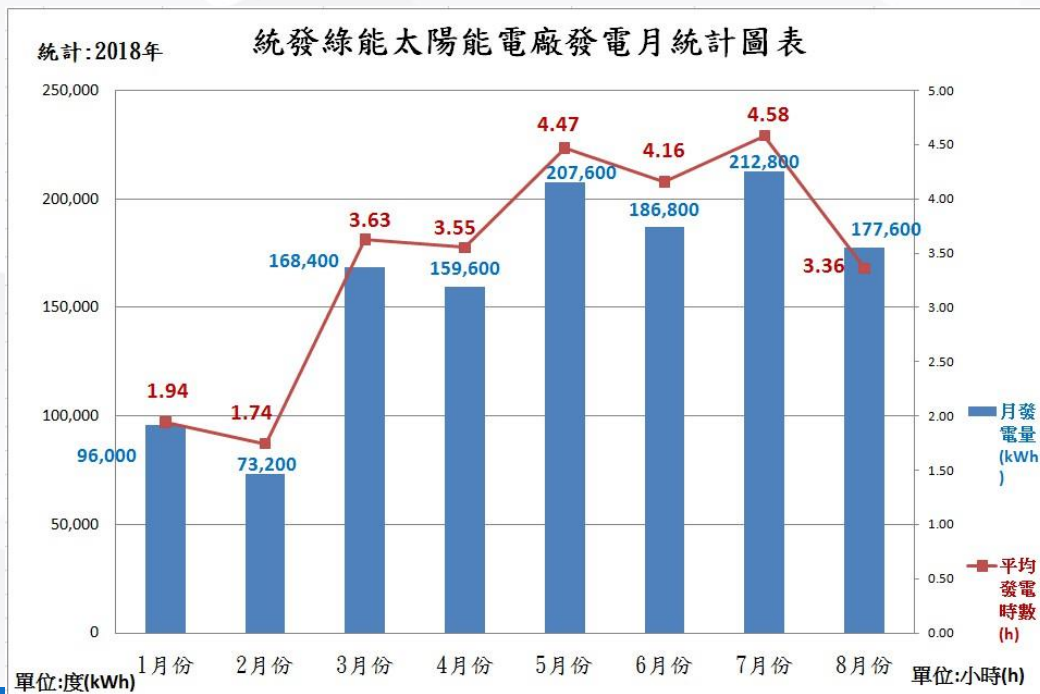




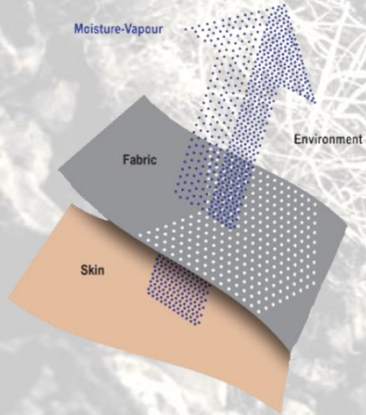
尼泊爾四個城市市長與團隊參訪

太陽能電廠發電統計

1. 目前併聯台電發電PV板數量：友達高效能300W*6,661片。
2. 預估發電量：1,998.3kW*3小時 (平均發電時數)*365天 = **2,188,139kWh**
3. 預估減碳量：
2,188,139kWh *0.554(碳排系數)
= **1,212 噸CO₂/年**
4. 至2018/08/31(245天)共發電：
1,282,400 kWh(6,832,766元)
5. 實際減碳量：612 Tons-CO₂
6. 目前平均發電時數為3.43小時

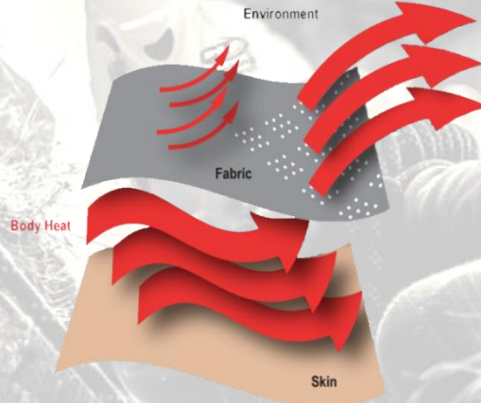


Janerino® Hybrid Wool Series



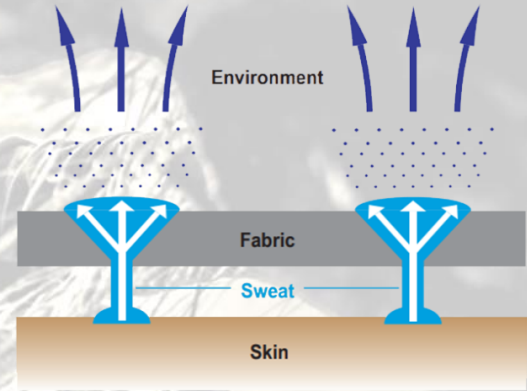
Moisture Vapour Management

- Humidity regulation
- Reduces clamminess
- Good fabric weight control



Thermo-Regulation

- Body heat retention
- Staying warm when wet
- Excessive-heat reduction




Wicking & Quick-dry Management

- Quick-dry
- Sweat absorption
- Quick dispersing of sweat


B.S.Y. Fabric Series

Benefits

4-Way Mechanical
Stretch (Spandex
Free)




Good UPF



Less Sheen than
Conventional
Fabrics



Mechanical Wicking
and Quick-dry



Highly Breathable

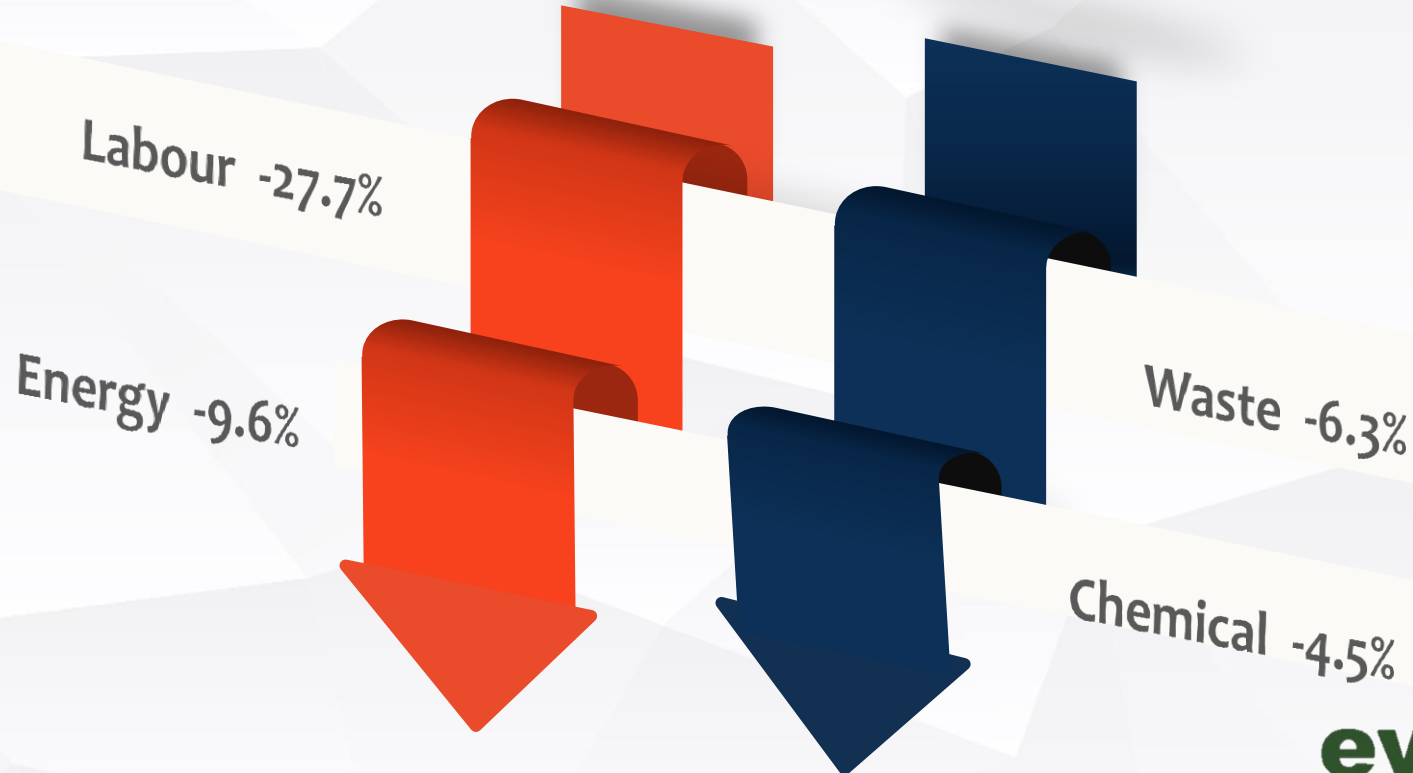


Bulky Hand Feel



B.S.Y. Fabric Series

Recycleable Garment & Energy Saving





Evertex Shares environmentally friendly & sustainable practice at 2018 Outdoor Retailer Denver

Our **passion** for the outdoor keeps us fully committed to **developing** and **innovating** performance textile materials for outdoor **adventures**.



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www.evortex.tw