

A dramatic landscape featuring a person standing on a dark, rocky mountain peak in the foreground. The background shows a vast valley with winding rivers and distant mountains under a sunset sky with soft, golden light and scattered clouds. The overall mood is serene and majestic.

evortex
evertex fabrinology limited

大統新創股份有限公司
Investors Meeting
September 2021

Evertex at a Glance

Discovering Evertex

Finance

capital invested

USD 31 million

annual turnover

USD 30 million

publicly traded on Taiwan Stock Exchange

ticker **#1470**

Human Resource

employee count

270 personnel*

young blood

43% of workers under 35 years old

Production Volume

dyeing & finishing

2.2 million meters per month

knitting

225,000 meters per month

coating

60,000 meters per month

Evertex at a Glance

Milestone



Cycling



Outdoor Apparel Clothing



Athleisure & Accessories



Commission-Dye



Team & Active Sports Wear



and more...

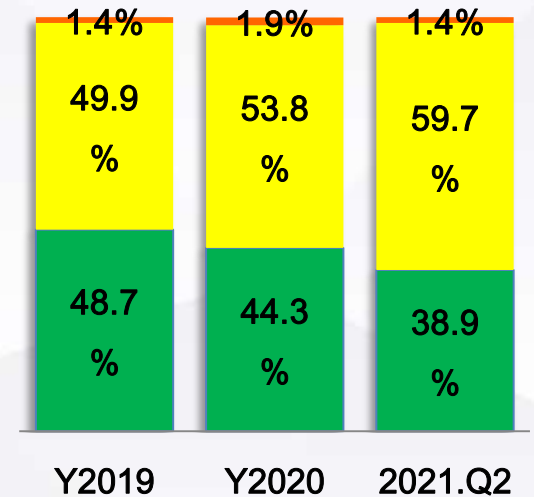
Brand Partners

Our mission is to always exceed client expectations and explore new possibilities while being sustainable

Sales Splits

	NT \$ Thousands	Y2019	Y2020	2021 H1
Commission Dye	Net sales	398,449	279,162	169,595
	Gross Margin%	15%	2.1%	12.4%
	% of Total Sales	48.7%	44.3%	38.9%
Fabric	Net sales	408,294	339,905	260,650
	Gross Margin%	31.7%	29.6%	24.3%
	% of Total Sales	49.9%	53.8%	59.7%
Solar Power	Net sales	11,423	11,690	5,988
	Gross Margin%	61.57%	59.8%	60.1%
	% of Total Sales	1.4%	1.9%	1.4%
Total Sales		818,166	630,757	436,233

- Solar Power
- Fabric
- Commission Dye



Financial Results

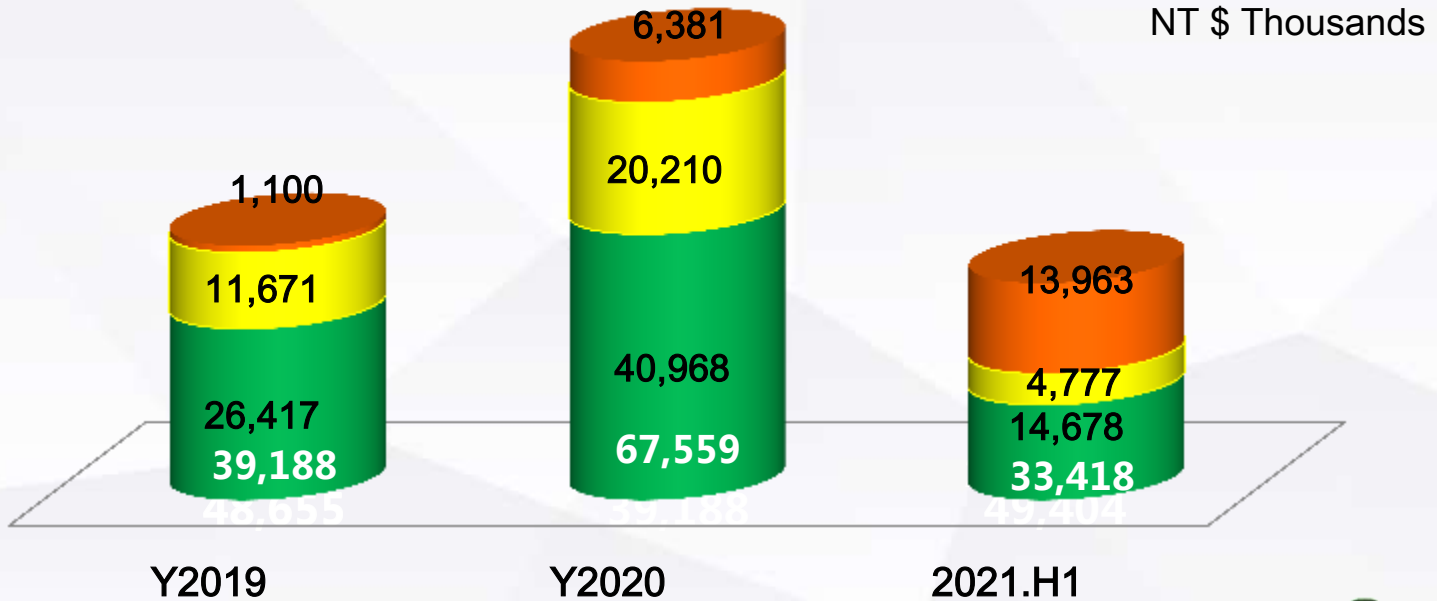
NT \$ Thousands	Y2019	Y2020	2021		
			Q1	Q2	H1
Net Sales	818,166	630,757	201,729	234,504	436,233
YOY growth	8.4%	-22.9%	-2.2%	167.6%	48.4%
Gross Margin	214,406	113,671	39,182	48,809	87,991
Gross Margin%	26.2%	18.0%	19.4%	20.8%	20.2%
Operating Expense	128,236	94,665	27,269	32,296	59,565
YOY growth	11%	-26.2%	-11%	84.1%	23.9%
Operating Margin	86,190	19,006	11,913	16,513	28,426
Operating Margin %	10.5%	3.0%	5.9%	7%	6.5%
Non-Operating Income	7,504	21,825	(3,179)	14,361	11,182
NPAT	75,861	35,414	6,482	29,446	35,928
EPS(NT\$)	0.88	0.41	0.08	0.34	0.42

Financial KPI

NT \$ Thousands	Y2019	Y2020	2021	
			Q1 End	Q 2 End
Cash Position	359,629	309,035	220,346	241,732
Account Receivable	144,241	125,625	146,095	153,041
DSO(Days)	66	79	62	58
Inventory	156,838	161,774	171,451	181,432
DOH(Days)	92	113	93	90
Account Payable	55,348	59,749	68,005	53,994
Days	41	41	36	30

Capital Expenditure

- Production equipment
- Facility improvement
- Environmental Engineering



Operating Strategy

Visionary Technology Application

Eco-friendly Material Integration

Cross-generational Workforce Concordance



Our passion for the outdoor
keeps us fully committed
to developing and innovating
sustainable performance textiles
for outdoor adventures.

Discover more:



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