



**evortex**  
evortex fabrino**l**ogy limited

大統新創股份有限公司  
**Investors Meeting**

# Evertex at a Glance

## Discovering Evertex

### Finance

capital invested

**USD 30** million

annual turnover

**USD 30** million

publicly traded on Taiwan Stock Exchange

ticker **#1470**

### Human Resource

employee count

**270** personnel\*

young blood

**43%** of workers under 35 years old

### Production Volume

dyeing & finishing

**2.4** million meters per month

knitting

**208,880** yds per month

coating

**12,029** yds per month

# Evertex at a Glance

## Milestone



\* The RCS (Recycled Claim Standard) and GRS (Global Recycle Standard) provide verification of recycled materials, and then track the material through to the final product.

Reference: 1) <https://bit.ly/3bUFIcI> (RCS's website), 2) <https://bit.ly/3bUX58z> (GRS's website)

Cycling



Outdoor Apparel Clothing

0



Athleisure & Accessories

0



Team & Active Sports Wear



Commission-Dye



# Brand Partners

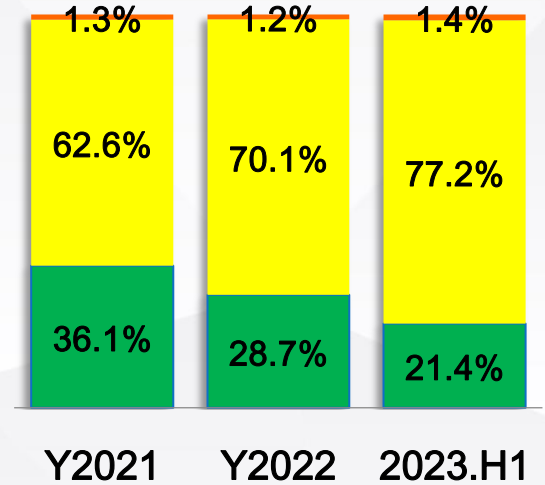
Our mission is to always exceed client expectations and explore new possibilities while being sustainable

and more...

# Sales Splits

	NT \$ Thousands	Y2021	Y2022	2023 H1
Commission Dye	Net sales	322,894	242,380	81,657
	Gross Margin%	1.3%	-0.6%	-18%
	% of Total Sales	36.1%	28.7%	21.4%
Fabric	Net sales	559,821	592,238	294,453
	Gross Margin%	25.5%	28.7%	35%
	% of Total Sales	62.6%	70.1%	77.2%
Solar Power	Net sales	12,074	10,534	5,360
	Gross Margin%	61.4%	55.2%	55.4%
	% of Total Sales	1.3%	1.2%	1.4%
Total Sales		894,789	845,152	381,470

- Solar Power
- Fabric
- Commission Dye



# Financial Results

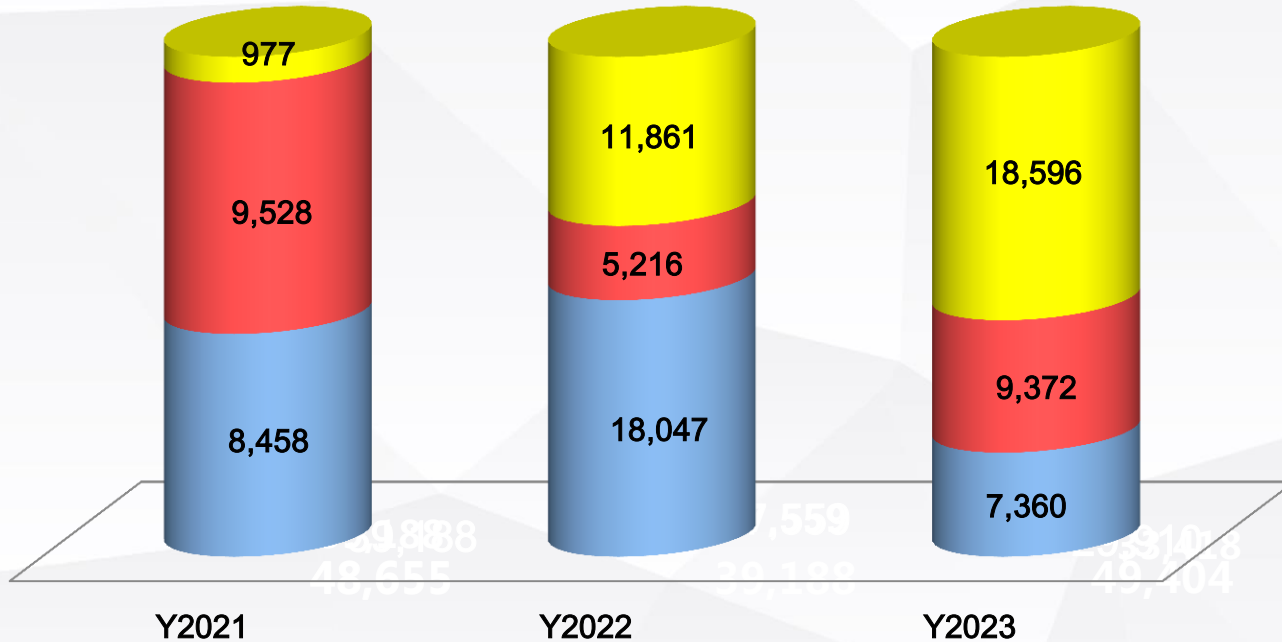
NT \$ Thousands	Y2021	Y2022	2023		
			Q1	Q2	H1
Net Sales	894,789	845,152	232,008	149,462	381,470
<b>YOY growth</b>	41.9%	<b>-5.5%</b>	<b>-22.6%</b>	<b>-28.6%</b>	<b>-25.1%</b>
Gross Margin	191,121	174,318	52,382	28,367	80,749
Gross Margin%	21.4%	20.6%	22.6%	19%	21.2%
Operating Expense	111,516	105,941	28,780	22,175	50,955
<b>YOY growth</b>	17.8%	<b>-5%</b>	<b>-16.5%</b>	<b>-14%</b>	<b>-15.4%</b>
Operating Margin	79,605	68,377	23,602	6,192	29,794
Operating Margin %	8.9%	8.1%	10.2%	4.1%	7.8%
Non-Operating Income	(856)	(18,376)	16,548	4,259	20,807
NPAT	65,201	32,843	35,274	8,541	43,815
EPS(NT\$)	0.76	0.38	0.41	0.1	0.51

# Financial KPI

NT \$ Thousands	Y2021	Y2022	2023	
			Q1 End	H1 End
Cash Position	230,362	295,504	357,875	418,758
Account Receivable	128,657	68,326	110,338	59,807
DSO(Days)	52	43	35	30
Inventory	259,064	193,998	139,604	128,908
DOH(Days)	109	123	85	98
Account Payable	110,073	37,509	41,808	24,030
Days	44	40	20	19

# Capital Expenditure

■ Production equipment ■ Facility improvement ■ Environmental Engineering NT \$ Thousands







Our passion for the outdoor  
keeps us fully committed  
to developing and innovating  
sustainable performance textiles  
for outdoor adventures.

Discover more:



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