

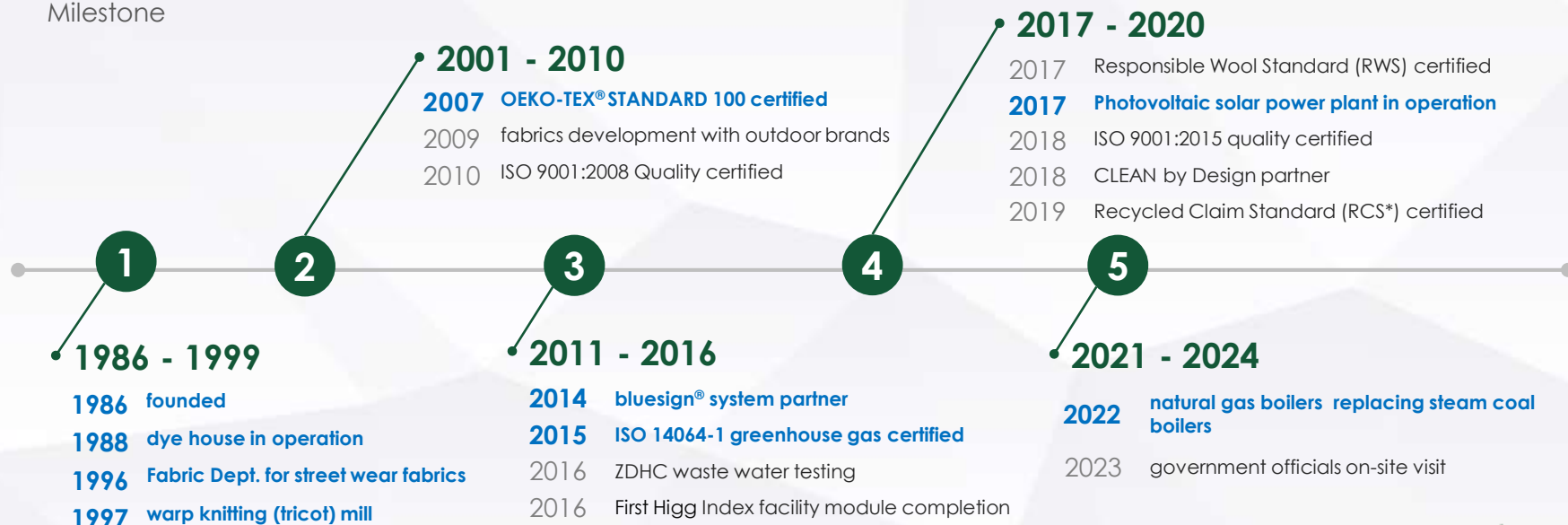


# 大統新創股份有限公司

## Investors Meeting

# Evertex at a Glance

## Milestone



\* The RCS (Recycled Claim Standard) and GRS (Global Recycle Standard) provide verification of recycled materials, and then track the material through to the final product.  
Reference: 1) <https://bibliu3b0u6C1> (RCS's website), 2) <https://bibliu3b0u658z> (GRS's website)



## Solar Power Plant

### Carbon Savings

1,069 tons CO<sub>2</sub> / year

300W x 6,660 PV  
panels

### Produces

2,100,984kWh/year

Reserve Power  
Creat Power

**evertex**

## Cycling



## Outdoor Apparel Clothing



## Athleisure & Accessories



## Team & Active Sports Wear



## Commission-Dye



and more...

# Brand Partners

Our mission is to always exceed client expectations and explore new possibilities while being sustainable



# Sales Splits

	NT \$ Thousands	Y2022	Y2023	2024.Q1~Q3
Textile	Net sales	834,618	643,833	564,581
	Gross Margin%	20.1%	19.1%	25.5%
	% of Total Sales	98.8%	98.3%	98.5%
Solar Power	Net sales	10,534	11,388	8,875
	Gross Margin%	55.2%	57.7%	60.6%
	% of Total Sales	1.2%	1.7%	1.5%
Total Sales		845,152	655,221	573,456

# Financial Results

NT \$ Thousands	Y2022	Y2023	2024		
			Q1	H1	Q1~Q3
Net Sales	845,152	655,221	190,250	376,906	573,456
YOY growth	-5.5%	-22.5%	-18%	-1.2%	8.8%
Gross Margin	174,318	129,818	48,112	95,328	146,401
Gross Margin%	20.6%	19.8%	25.3%	25.3%	25.5%
Operating Expense	105,941	96,468	26,605	55,133	83,969
YOY growth	-5%	-9%	-8%	8%	12.4%
Operating Margin	68,377	34,444	21,507	40,295	62,532
Operating Margin %	8.1%	5.3%	11.3%	10.7%	10.9%
Non-Operating Income	(18,376)	22,734	16,624	25,921	18,319
NPAT	32,843	49,346	31,068	54,502	65,817
EPS(NT\$)	0.38	0.58	0.36	0.64	0.77

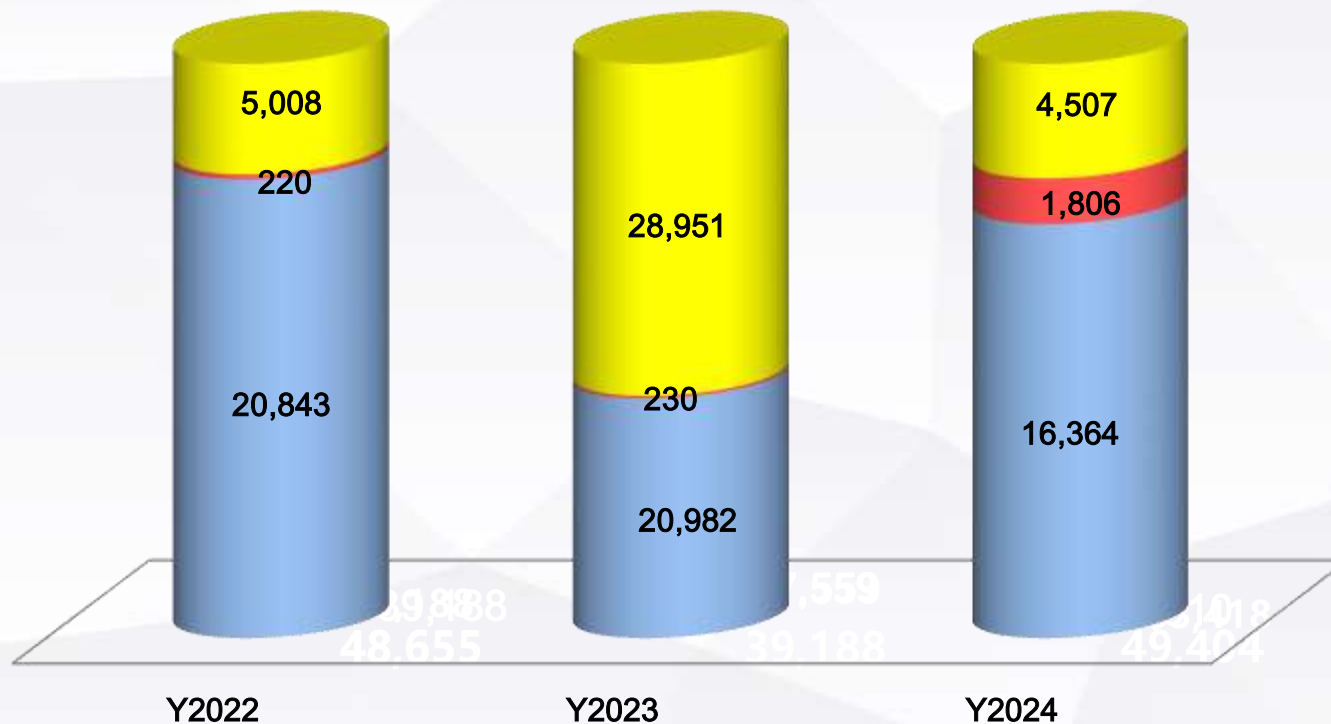
# Financial KPI

NT \$ Thousands	Y2022	Y2023	Y2024		
			Q1 End	H1 End	Q1~Q3
Cash Position	295,504	379,584	423,429	453,745	369,625
Account Receivable	68,326	54,429	54,194	61,976	70,720
DSO(Days)	43	34	26	28	30
Inventory	193,998	140,608	121,771	137,500	163,346
DOH(Days)	123	116	84	90	97
Account Payable	37,509	29,555	29,694	29,694	41,574
Days	40	23	19	19	23

# Capital Expenditure

■ Production equipment ■ Facility improvement ■ Environmental Engineering

NT \$ Thousands







Our passion for the outdoor  
keeps us fully committed  
to developing and innovating  
sustainable performance textiles  
for outdoor adventures.

Discover more:



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