





Milestone

2001 - 2010

2007 OEKO-TEX® STANDARD 100 certified

2009 fabrics development with outdoor brands

2010 ISO 9001:2008 Quality certified

2017 - 2020

2017 Responsible Wool Standard (RWS) certified

2017 Photovoltaic solar power plant in operation

2018 ISO 9001:2015 quality certified

2018 CLEAN by Design partner

2019 Recycled Claim Standard (RCS*) certified

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1986 - 1999

1986 founded

1988 dye house in operation

1996 Fabric Dept. for street wear fabrics

1997 warp knitting (tricot) mill

2011 - 2016

2014 bluesign® system partner

2015 ISO 14064-1 greenhouse gas certified

2016 ZDHC waste water testing

2016 First Higg Index facility module completion

2021 - 2024

2022 natural gas boilers replacing steam coal boilers

2023 government officials on-site visit

e RCS (Recycled Claim Standard) and GRS (Global Recycle Standard) provide verification of recycled materials, and then track the material through to the final product.

Reference: 1) https://bit.ly/SburrCt (RCS's website), 2) https://bit.ly/SbuX58z (GRS's website)





Cycling















Outdoor Apparel Clothing















































Athleisure & Accessories



























Commission-Dye













Brand Partners

Our mission is to always exceed client expectations and explore new possibilities while being sustainable

Sales Splits

		NT \$ Thousands	Y2022	Y2023	2024.Q1~Q3
		Net sales	834,618	643,833	564,581
Textile		Gross Margin%	20.1%	19.1%	25.5%
		% of Total Sales	98.8%	98.3%	98.5%
		Net sales	10,534	11,388	8,875
Solar Pow	ver	Gross Margin%	55.2%	57.7%	60.6%
		% of Total Sales	1.2%	1.7%	1.5%
Total Sale	es		845,152	655,221	573,456



Financial Results

NT \$ Thousands	Y2022	Y2023	2024			
NI \$ Inousands		12023	Q1	H1	Q1~Q3	
Net Sales	845,152	655,221	190,250	376,906	573,456	
YOY growth	-5.5%	-22.5%	-18%	-1.2%	8.8%	
Gross Margin	174,318	129,818	48,112	95,328	146,401	
Gross Margin%	20.6%	19.8%	25.3% 25.3%		25.5%	
Operating Expense	105,941	96,468	26,605	55,133	83,969	
YOY growth	-5%	-9%	-8%	8%	12.4%	
Operating Margin	68,377	34,444	21,507 40,295		62,532	
Operating Margin %	8.1%	5.3%	11.3%	10.7%	10.9%	
Non-Operating Income	(18,376)	22,734	16,624	25,921	18,319	
NPAT	32,843	49,346	31,068	54,502	65,817	
EPS(NT\$)	0.38	0.58	0.36	0.64	0.77	

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Financial KPI

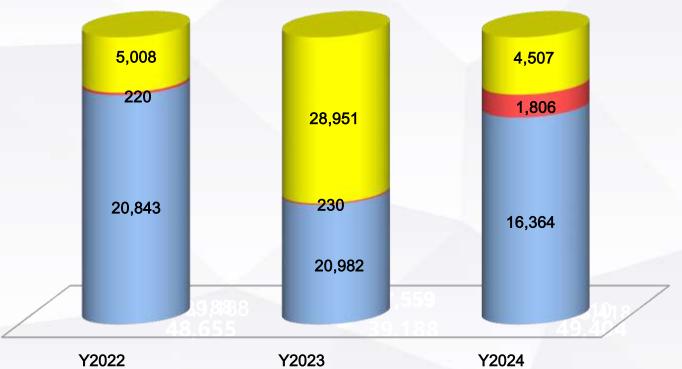
NT \$ Thousands	Y2022	Y2023	Y2024			
N1 ψ Tilousarius	12022	12023	Q1 End	H1 End	Q1~Q3	
Cash Position	295,504	379,584	423,429	453,745	369,625	
Account Receivable	68,326	54,429	54,194	61,976	70,720	
DSO(Days)	43	34	26	28	30	
Inventory	193,998	140,608	121,771	137,500	163,346	
DOH(Days)	123	116	84	90	97	
Account Payable	37,509	29,555	29,694	29,694	41,574	
Days	40	23	19	19	23	



Capital Expenditure

■ Production equipment ■ Facility improvement ■ Environmental Engineering

NT \$ Thousands







Our <u>passion</u> for the outdoor keeps us fully committed to <u>developing</u> and <u>innovating</u> sustainable performance textiles for outdoor <u>adventures</u>.

Discover more:









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