

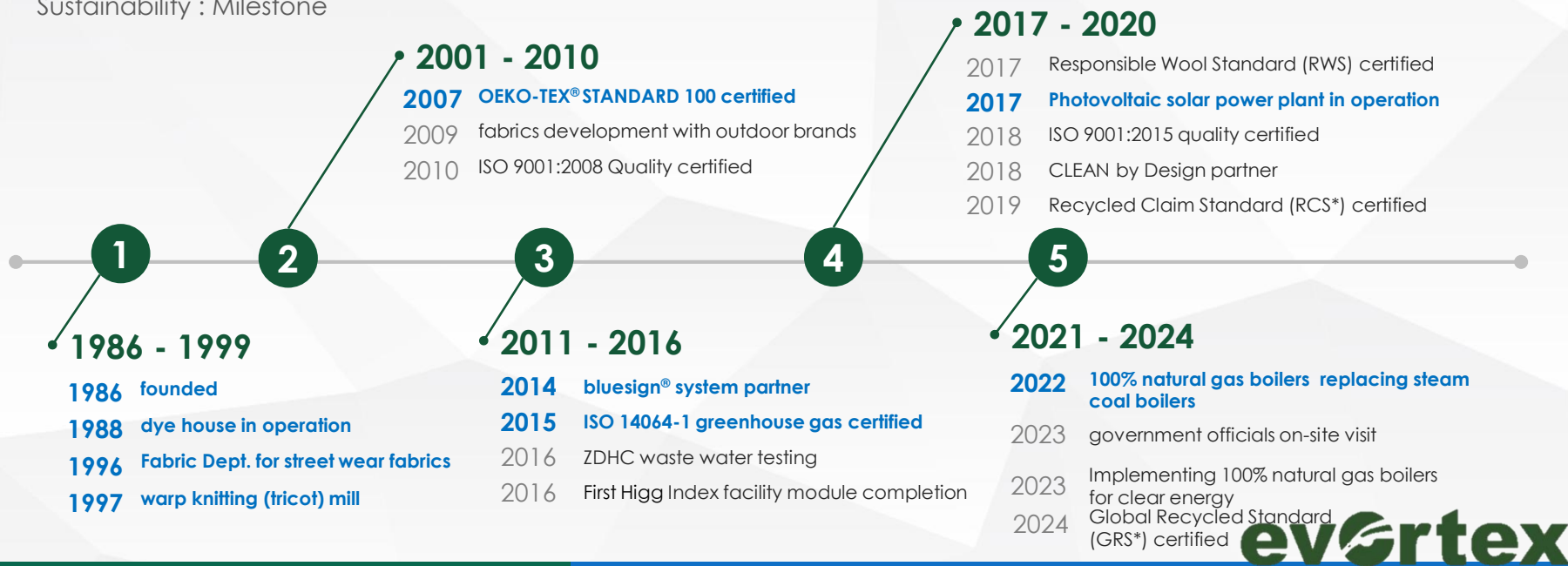


大統新創股份有限公司

Investors Meeting

Evertex at a Glance

Sustainability : Milestone



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* GRS (Global Recycle Standard) provide verification of recycled materials, and then track the material through to the final product.
Reference: <https://bit.ly/3bUX58z> (GRS's website)



Solar Power Plant

Carbon Savings

1,069 tons CO₂ / year

300W x 6,660 PV
panels

Produces

2,100,984kWh/year

Reserve Power
Creat Power

evertex

Cycling



Outdoor Apparel Clothing



Athleisure & Accessories



Team & Active Sports Wear



Commission-Dye



and more...

Brand Partners

Our mission is to always exceed client expectations and explore new possibilities while being sustainable

Sales Splits

	NT \$ Thousands	Y2024	Y2025	2026.H1
Textile	Net sales	777,288	792,649	366,564
	Gross Margin%	24.9%	23.7%	27.0%
	% of Total Sales	98.6%	98.6%	98.6%
Solar Power	Net sales	10,751	11,060	5,063
	Gross Margin%	57.0%	52.1%	47.3%
	% of Total Sales	1.4%	1.4%	1.4%
Total Sales		788,039	803,709	371,627

Financial Results

NT \$ Thousands	2025.H1	Y2025	2026.H1
Net Sales	412,631	803,710	371,627
YOY growth	9.5%	2.0%	-10.0%
Gross Margin	95,678	194,404	101,639
Gross Margin%	23.2%	24.2%	27.3%
Operating Expense	56,136	110,882	54,998
YOY growth	1.8%	-0.5%	-2.0%
Operating Margin	39,542	83,522	46,641
Operating Margin %	9.6%	10.4%	12.6%
Non-Operating Income	(32,459)	(861)	15,063
NPAT	6,004	67,265	50,164
EPS(NT\$)	0.07	0.78	0.58

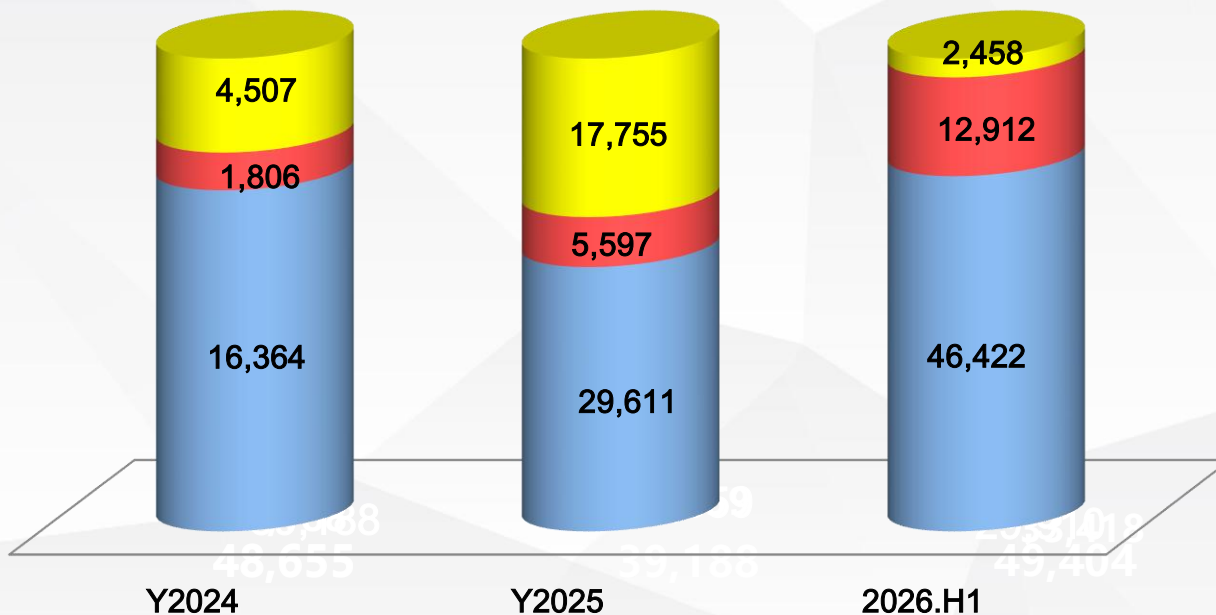
Financial KPI

NT \$ Thousands	Y2024	Y2025	2026.H1
Cash Position	389,771	307,455	384,833
Account Receivable DSO(Days)	67,409 28	70,723 24	81,830 37
Inventory DOH(Days)	162,748 94	134,880 67	127,370 88
Account Payable Days	38,160 21	27,966 15	30,711 20

Capital Expenditure

■ Production equipment ■ Facility improvement
■ Environmental Engineering

NT \$ Thousands



Q&A

投資人提問	本公司回覆
1. 從財報數據可見115年上半年營收相較於去年同期減少約10%,請問下半年的訂單能見度?客戶下單的情形如何?	對我們公司來說, Q3是布料季節轉換期, Q3的訂單量不會明顯增加, 預計仍會比去年同期下滑約15%, 但Q4開始, 依品牌對市場預估, 下單量相較於去年同期, 有成長10%的空間。
2. 美伊戰爭還沒看到停戰曙光, 請問貴公司的訂單量是否仍受影響?是否有解套的措施?	目前來看確實沒有停戰的跡象, 近兩年大統開始與大陸高機能服飾品牌合作, 大統的產品能符合該品牌的需求, 而且大陸市場需求較大, 是大統不受美伊戰爭的一條商業路線。
3. 紡織業在國內是高成本產業, 請問大統新創目前有沒有轉型或轉往海外發展的計畫?2. 美伊戰爭還沒看到停戰曙光, 請問貴公司的訂單量是否仍受影響?是否有解套的措施?	紡織業確實是高成本產業, 大統除了不斷以智慧化設備降低單位成本外, 也開始著手於跳脫服飾紡織品市場, 目前還是摸索階段, 希望明年的法說會能帶來好消息。



Our passion for the outdoor
keeps us fully committed
to developing and innovating
sustainable performance textiles
for outdoor adventures.

Discover more:



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