

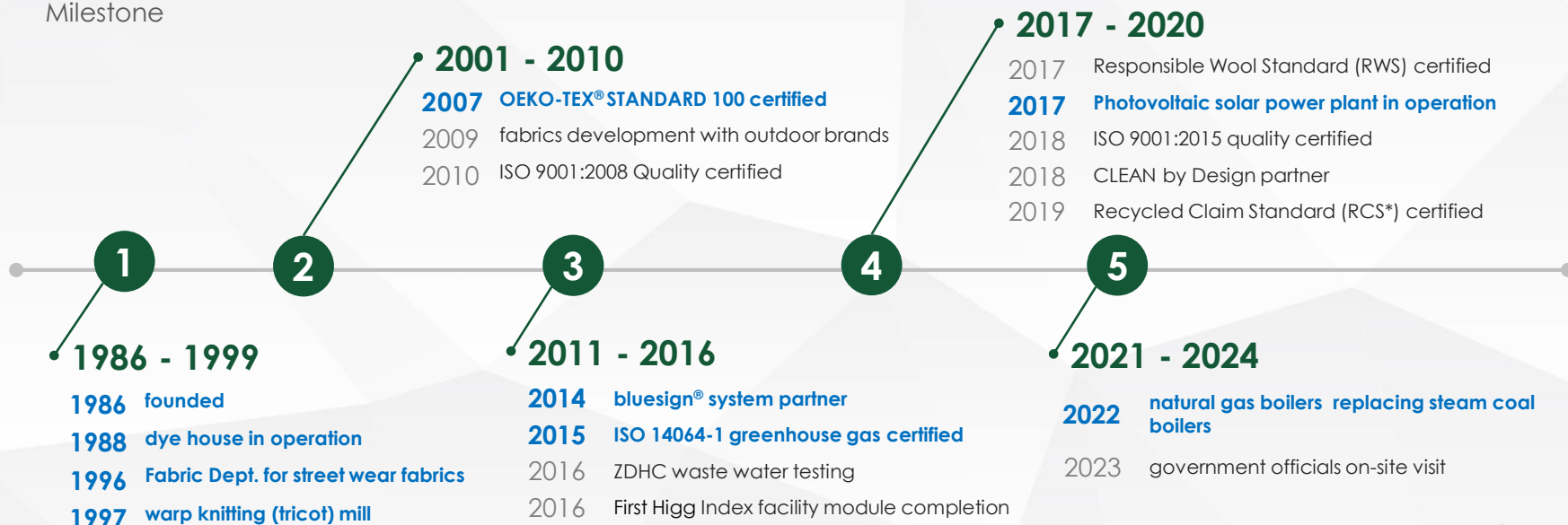
A person wearing a red backpack and a dark jacket stands on the peak of a rugged, rocky mountain. The person is looking out over a vast landscape that includes rolling green hills, a small town, and a large lake in the distance. The sky is clear and blue.

**evortex**  
evortex fabrino**l**ogy limited

大統新創股份有限公司  
Investors Meeting

# Evertex at a Glance

## Milestone



\* The RCS (Recycled Claim Standard) and GRS (Global Recycle Standard) provide verification of recycled materials, and then track the material through to the final product.  
Reference: 1) <https://bluelabel.com/> (RCS's website), 2) <https://bluelabel.com/> (GRS's website)



## Solar Power Plant

**Carbon Savings**  
1,069 tons CO<sub>2</sub> / year

**300W x 6,660 PV**  
panels

**Produces**

2,100,984kWh/year

**Reserve Power**  
**Creart Power**

Cycling



Outdoor Apparel Clothing



Athleisure & Accessories



Team & Active Sports Wear



Commission-Dye



and more...

# Brand Partners

Our mission is to always exceed client expectations and explore new possibilities while being sustainable

# Sales Splits

	NT \$ Thousands	Y2024	Y2025	2026.Q1
Textile	Net sales	777,288	792,650	189,275
	Gross Margin%	24.9%	23.7%	26.8%
	% of Total Sales	98.6%	98.6%	98.9%
Solar Power	Net sales	10,751	11,060	2,030
	Gross Margin%	57.0%	52.1%	34.7%
	% of Total Sales	1.4%	1.4%	1.1%
Total Sales		788,039	803,710	191,305

# Financial Results

NT \$ Thousands	Y2024	Y2025	2026.Q1
Net Sales	788,039	803,710	191,305
<b>YOY growth</b>	<b>20.0%</b>	<b>2.0%</b>	<b>-11.0%</b>
Gross Margin	199,383	194,404	51,630
Gross Margin%	<b>25.3%</b>	<b>24.2%</b>	<b>27.0%</b>
Operating Expense	112,015	110,882	28,136
<b>YOY growth</b>	<b>16.0%</b>	<b>-1.0%</b>	<b>-3.0%</b>
Operating Margin	87,887	83,522	23,476
Operating Margin %	<b>11.2%</b>	<b>10.4%</b>	<b>12.3%</b>
Non-Operating Income	32,813	<b>(861)</b>	9,718
NPAT	97,309	67,265	26,671
EPS(NT\$)	<b>1.13</b>	<b>0.78</b>	<b>0.31</b>

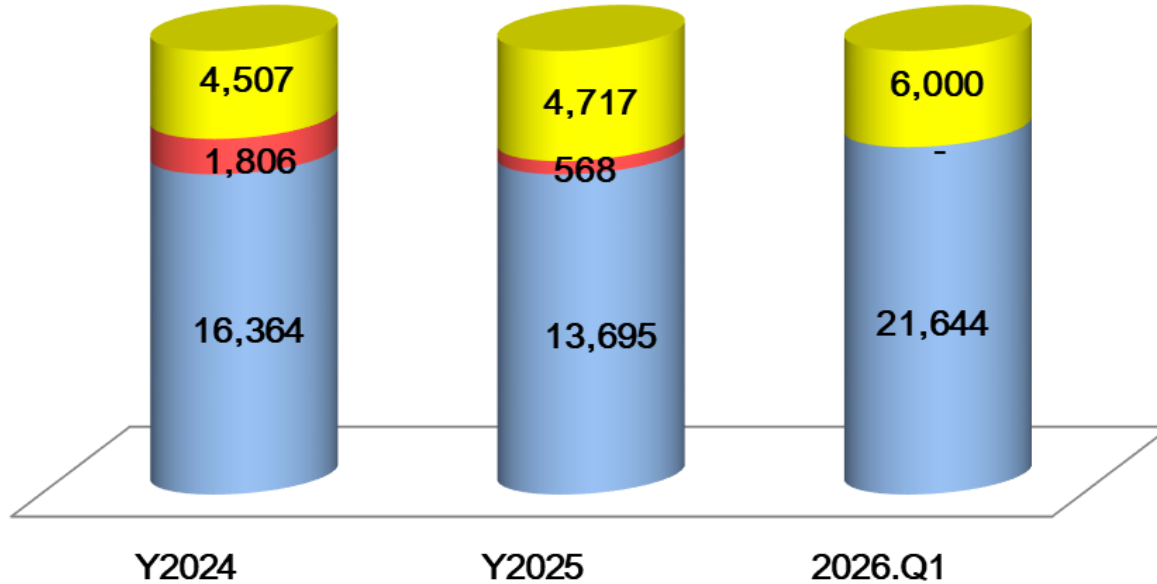
# Financial KPI

NT \$ Thousands	Y2024	Y2025	2026.Q1
Cash Position	389,771	307,455	368,123
Account Receivable DSO(Days)	67,409 28	70,723 24	67,259 33
Inventory DOH(Days)	162,748 94	134,880 67	125,672 85
Account Payable Days	38,160 21	27,966 15	31,461 19

# Capital Expenditure

NT \$ Thousands

- Production equipment
- Facility improvement
- Environmental Engineering



# Q&A

投資人提問	本公司回覆
近期全球直接與間接受美伊戰爭影響，請問 貴公司的營收與成本影響為何？是否有作原物料成本控管？	本公司整體營收受美伊戰爭影響，品牌下單會相對保守而影響營收下滑，油價的調漲也使紗線與染助劑成本增加，保守估計各影響約10%，但Q1之後各品牌與原料商各自尋找解方，例如找到不經荷莫茲海峽的運輸路線，或是改向他國購買石油原料，訂單與原物料成本有逐漸回穩中。
2026年將舉辦美加墨世界盃，請問是否為 貴公司帶來Q1與Q2收益？	關於2026年美加墨世界盃的部分，大統的營收會受到染整代工客戶的合作品牌如NIKE、Adidas或是UA等運動品牌需求而產生間接的提升，但大統的主力市場仍是戶外運動機能服飾的部分，所以影響的層面不大。



Our passion for the outdoor  
keeps us fully committed  
to developing and innovating  
sustainable performance textiles  
for outdoor adventures.

Discover more:



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