

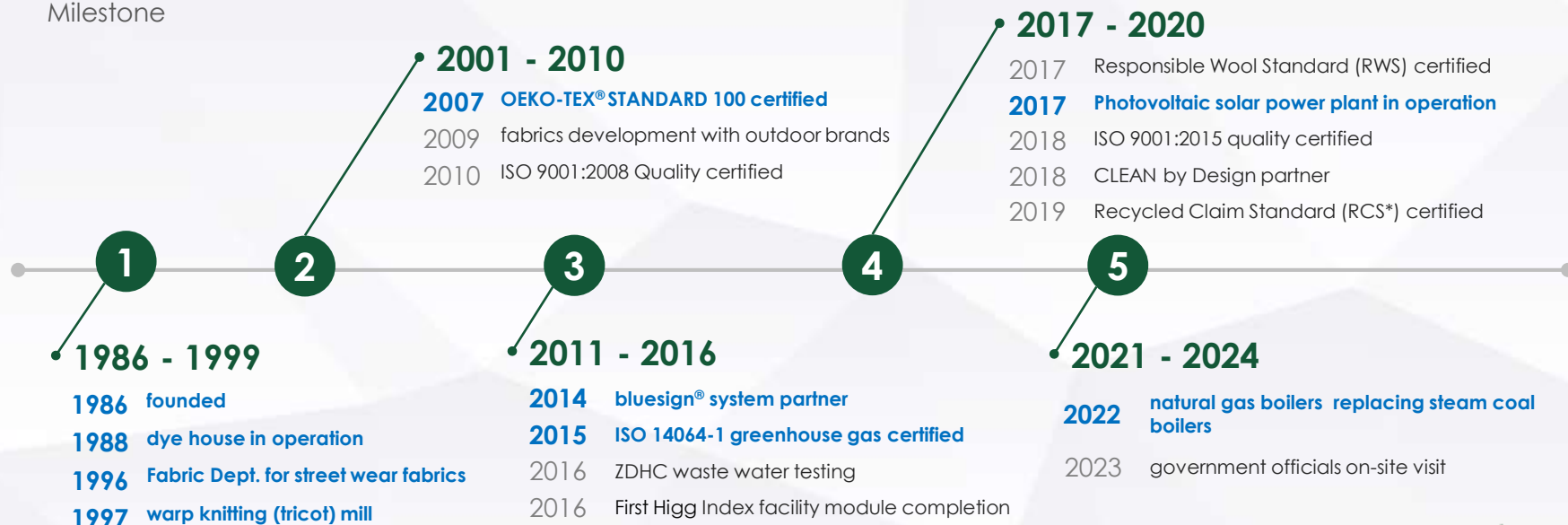
A person wearing a red jacket and a backpack is standing on the peak of a dark, rocky mountain. They are looking out over a vast landscape that includes rolling green hills, a winding river, and a small town in the distance. The sky is a clear, pale blue.

大統新創股份有限公司

Investors Meeting

Evertex at a Glance

Milestone



* The RCS (Recycled Claim Standard) and GRS (Global Recycle Standard) provide verification of recycled materials, and then track the material through to the final product.
Reference: 1) <https://bibliu3biu0frc1> (RCS's website), 2) <https://bibliu3biu0frc2> (GRS's website)



Solar Power Plant

Carbon Savings

1,069 tons CO₂ / year

300W x 6,660 PV
panels

Produces

2,100,984kWh/year

Reserve Power
Creat Power

evertex

Cycling



Outdoor Apparel Clothing



Athleisure & Accessories



Team & Active Sports Wear



Commission-Dye



and more...

Brand Partners

Our mission is to always exceed client expectations and explore new possibilities while being sustainable

Sales Splits

	NT \$ Thousands	Y2023	Y2024	2025.Q1
Textile	Net sales	643,833	777,288	211,974
	Gross Margin%	19.1%	24.9%	22.0%
	% of Total Sales	98.3%	98.6%	99.1%
Solar Power	Net sales	11,388	10,751	1,968
	Gross Margin%	57.7%	57.0%	30.5%
	% of Total Sales	1.7%	1.4%	0.9%
Total Sales		655,221	788,039	213,942

Financial Results

NT \$ Thousands	Y2023	Y2024	2025.Q1
Net Sales	655,221	788,039	213,942
YOY growth	-22.5%	20.3%	12.5%
Gross Margin	129,818	199,383	45,044
Gross Margin%	19.8%	25.3%	21.1%
Operating Expense	96,468	112,015	28,871
YOY growth	-8.9%	16.1%	8.5%
Operating Margin	34,444	87,887	21,507
Operating Margin %	5.3%	11.2%	10.1%
Non-Operating Income	22,734	32,813	8,397
NPAT	49,346	97,309	19,652
EPS(NT\$)	0.58	1.13	0.23

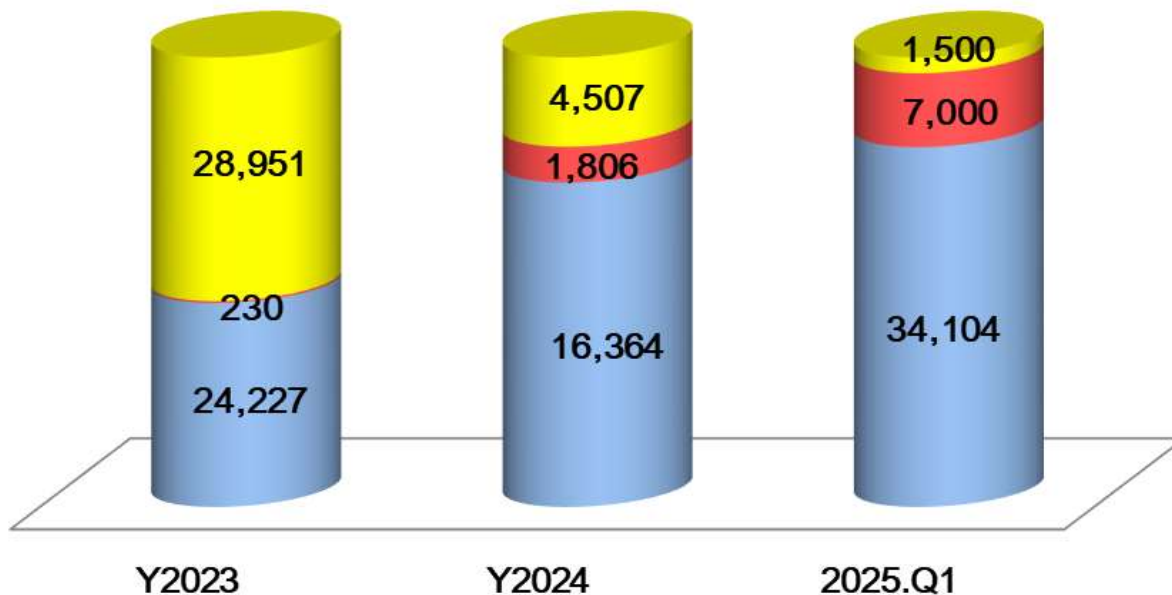
Financial KPI

NT \$ Thousands	Y2023	Y2024	2025.Q1
Cash Position	379,584	389,771	419,986
Account Receivable DSO(Days)	54,429 34	67,409 28	79,058 31
Inventory DOH(Days)	140,608 116	162,748 94	139,576 82
Account Payable Days	29,555 23	38,160 21	36,089 20

Capital Expenditure

NT \$ Thousands

■ Production equipment ■ Facility improvement
■ Environmental Engineering





Our passion for the outdoor
keeps us fully committed
to developing and innovating
sustainable performance textiles
for outdoor adventures.

Discover more:



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